

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

AMERICAN STEAMSHIP OWNERS
MUTUAL PROTECTION AND
INDEMNITY ASSOCIATION, INC.,

Plaintiff,

-against-

ALCOA STEAMSHIP CO., INC. and THE
OTHER ENTITIES LISTED ON EXHIBIT
A HERETO,

Defendants,

04 CV 04309 (LAK)

**FEDERAL RULE 7.1
DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Local Rules of the U.S. District Court for the Southern District of New York and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for United States Lines, Inc. and United States Lines (S.A.) Inc. Reorganization Trust (the "Trust"), a reorganization trust established pursuant to Bankruptcy Court Order, certifies that the Trust has no corporate parents, affiliates and/or subsidiaries which are publicly held and that there is no stock, publicly held or otherwise, of the Trust.

NAGEL RICE & MAZIE, LLP
Attorneys for United States Lines, Inc.
and United States Lines (S.A.) Inc.
Reorganization Trust

By: s/Herbert I. Waldman
Herbert I. Waldman, Esq. (HW8219)
301 So. Livingston Avenue – Suite 201
Livingston, New Jersey 07039
(973) 535-3100

Dated: September 22, 2004